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## **TECHNOVATOR INTERNATIONAL LIMITED**

**同方泰德國際科技有限公司\***

*(incorporated in Singapore with limited liability)*

**(Stock Code: 1206)**

### **COMPLETION OF THE PLACING OF EXISTING SHARES AND UPDATE ON THE SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE**

**Placing Agent**



Reference is made to the announcement of Technovator International Limited (the “**Company**”) dated 28 April 2015 and published on 29 April 2015 (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement. The Company would like to provide the following updates on the Placing and the Subscription.

\* *For identification purposes only*

The Board is pleased to announce that the Placing was completed on 4 May 2015 in accordance with the terms of the Placing and Subscription Agreement. A total of 128,994,000 Placing Shares have been placed at the Placing Price to more than six (6) placees who are professional, institutional and/or other investors procured by the Placing Agent, including large insurance funds, leading mutual funds, and world class asset management groups.

The application for the listing of, and the permission to deal in, the Subscription Shares has been made to the Stock Exchange. The Company is also informed that Resuccess has applied to the Executive Director of the Corporate Finance Division of the SFC (the “**Executive**”) for a waiver from its obligation to make a general offer under Rule 26 of the Takeovers Code arising from the Subscription.

Subject to fulfilment of conditions precedent to the Subscription, the Company will allot and issue 128,994,000 Subscription Shares to Resuccess at the Subscription Price. The Directors confirmed that none of the conditions precedent as set out in the paragraph headed “I. PLACING AND SUBSCRIPTION AGREEMENT – B. The Subscription – Conditions of the Subscription” in the Announcement, including the granting of a waiver by the Executive to Resuccess from its obligation to make a general offer under Rule 26 of the Takeovers Code, can be waived by any party to the Placing and Subscription Agreement.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and the Announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement and the Announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement and the Announcement, the omission of which would make any statement in this announcement and the Announcement, respectively, misleading.

**Shareholders and potential investors should note that completion of the Subscription is subject to the satisfaction of the conditions precedent in the Placing and Subscription Agreement. As the Subscription may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Technovator International Limited**  
**Lu Zhicheng**  
*Chairman*

Hong Kong, 4 May 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Zhao Xiaobo and Mr. Seah Han Leong; the non-executive directors of the Company are Mr. Lu Zhicheng, Mr. Fan Xin, Mr. Liu Tianmin and Mr. Ng Koon Siong; and the independent non-executive directors of the Company are Mr. Fan Ren Da Anthony, Mr. Chia Yew Boon and Ms. Chen Hua.*