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## **TECHNOVATOR INTERNATIONAL LIMITED**

**同方泰德國際科技有限公司\***

*(incorporated in Singapore with limited liability)*

**(Stock Code: 1206)**

### **COMPLETION OF THE SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE**

**Placing Agent**



Reference is made to the announcements of Technovator International Limited (the “**Company**”) dated 28 April 2015 and 4 May 2015 (the “**Announcements**”). Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used in this announcement.

\* For identification purposes only

The Board is pleased to announce that all conditions precedent to the Subscription have been fulfilled. The Subscription was completed on 12 May 2015 and a total of 128,994,000 Subscription Shares have been allotted and issued to Resuccess at the Subscription Price of HK\$5.95 per Subscription Share in accordance with the terms and conditions of the Placing and Subscription Agreement. The net proceeds from the Subscription amounted to approximately HK\$750.4 million. As disclosed in the announcement of the Company dated 28 April 2015, the Company intends to apply the net proceeds for the Group's business expansion in the field of urban integrated energy saving in China, including but not limited to strategic mergers and acquisitions, expanding the sales teams, strengthening the research and development capabilities and as the general working capital for the Group's business operations.

By Order of the Board  
**Technovator International Limited**  
**Lu Zhicheng**  
*Chairman*

Hong Kong, 12 May 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Zhao Xiaobo and Mr. Seah Han Leong; the non-executive directors of the Company are Mr. Lu Zhicheng, Mr. Fan Xin, Mr. Liu Tianmin and Mr. Ng Koon Siong; and the independent non-executive directors of the Company are Mr. Fan Ren Da Anthony, Mr. Chia Yew Boon and Ms. Chen Hua.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*