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TECHNOVATOR INTERNATIONAL LIMITED

同方泰德國際科技有限公司*

(incorporated in Singapore with limited liability)

(Stock Code: 1206)

SUSPENSION OF TRADING

At the request of Technovator International Limited (the “Company”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be suspended with effect from 9:00 a.m. on 22 April 2014 pending the release of an announcement relating to, amongst others, a major and connected transaction (the “Transaction”) involving the issue of new shares of the Company and having an effect under the Code on Takeovers and Mergers (the “Takeovers Code”), which may be regarded as inside information of the Company (the “Transaction Announcement”).

The Company entered into the Transaction through the signing of a sale and purchase agreement on 17 April 2014, pursuant to which the Company has agreed to acquire 100% equity interest in Tongfang Energy Saving Engineering Technology Co., Ltd (the “Target Company”) indirectly from a subsidiary of 同方股份有限公司 (Tsinghua Tongfang Co., Ltd*), the controlling shareholder of the Company (the “Controlling Shareholder”) and another seller. The consideration involved in the Transaction is RMB380 million (which is equivalent to approximately HK\$480 million), and a total of approximately 120 million shares of the Company will be issued at the issue price of HK\$4 per share to satisfy the consideration. The consideration was arrived at after arm’s length negotiations between the parties taking into consideration a preliminary valuation of the Target Company prepared by an independent professional valuer. Upon completion of the Transaction, the Target Company will become an indirect wholly-owned subsidiary of the Company. The total shareholding of the Controlling Shareholder and parties acting in concert with it under the Takeovers Code will be increased from approximately 172 million shares to approximately 292 million shares of the Company, representing an increase of its shareholding percentage from approximately 32.98% to approximately 45.5% as at the date of this announcement. As a result, the mandatory general offer obligations of the Controlling Shareholder and parties acting in concert with it under the Takeovers Code will be triggered, and completion of the Transaction

* For identification purposes only

is conditional on, among others, the grant of a whitewash waiver of the offer obligations by the Securities and Futures Commission which will be subject to approval by the independent shareholders of the Company at a general meeting. The details of the Transaction will be set out in the Transaction Announcement.

By Order of the Board
Technovator International Limited
Lu Zhicheng
Chairman

Hong Kong, 17 April 2014

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Xiaobo and Mr. Seah Han Leong; the non-executive directors of the Company are Mr. Lu Zhicheng, Mr. Liu Tianmin, Mr. Ng Koon Siong and Mr. Fan Xin; and the independent non-executive directors of the Company are Mr. Fan Ren Da Anthony, Mr. Chia Yew Boon and Ms. Chen Hua.

All the directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.