

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*



## **TECHNOVATOR INTERNATIONAL LIMITED**

**同方泰德國際科技有限公司\***

*(incorporated in Singapore with limited liability)*

*(Company Registration No: 200507127G)*

**(Stock Code: 1206)**

### **(1) COMPLETION OF MAJOR AND CONNECTED TRANSACTION; AND (2) WHITEWASH WAIVER**

Reference is made to the announcements of Technovator International Limited (the “**Company**”) dated 30 April 2014 and 24 June 2014, the circular (the “**Circular**”) of the Company dated 24 June 2014 in relation to, among other things, the Acquisition, the Specific Mandate and the Whitewash Waiver, as well as the announcement of the Company dated 14 July 2014 in relation to the results of the EGM (the “**Poll Results Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

#### **COMPLETION OF ACQUISITION**

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement have been fulfilled and the Completion took place on 14 August 2014. A total of 119,608,189 Consideration Shares were issued and allotted in accordance with the terms and conditions of the Sale and Purchase Agreement.

The Executive has granted the Whitewash Waiver, details of which were set out in the Poll Results Announcement. As there was no acquisition or disposal of voting rights by the Controlling Shareholder and the Controlling Shareholder Concert Parties between the announcement in relation to the proposed issue of the Consideration Shares and the Completion, all conditions of the Whitewash Waiver have been satisfied as at Completion.

\* *For identification purposes only*

Accordingly, no mandatory general offer under Rule 26 of the Takeovers Code will be required to be made by the Controlling Shareholder for all the Shares that are not already owned or agreed to be acquired by the Controlling Shareholder and parties acting in concert with it, as a result of the Company issuing and allotting the Consideration Shares to Resuccess, a wholly-owned subsidiary of the Controlling Shareholder.

Following Completion, TFRH Investments and Excel Perfect have become direct wholly-owned subsidiaries of the Company, and the Target Company (named Tongfang Energy Saving Engineering Technology Co., Ltd.\* (同方節能工程技術有限公司)) has become an indirect wholly-owned subsidiary of the Company.

By order of the Board  
**Technovator International Limited**  
**Lu Zhicheng**  
*Chairman*

Beijing, 14 August 2014

*As at the date of this announcement, the Board comprises Mr. Zhao Xiaobo and Mr. Seah Han Leong as executive Directors; Mr. Lu Zhicheng, Mr. Fan Xin, Mr. Ng Koon Siong and Mr. Liu Tianmin as non-executive Directors; Mr. Fan Ren Da Anthony, Mr. Chia Yew Boon and Ms. Chen Hua as independent non-executive Directors.*

*All the Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*