

Please use this Application Form (the “Application Form”) if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.

倘閣下為網上白表服務供應商，並代表相關申請人申請認購公开发售股份，請使用本申請表格（「申請表格」）。



## Technovator International Limited

科諾威德國際有限公司

(incorporated in Singapore with limited liability)

(於新加坡註冊成立的有限公司)

### PLACING AND PUBLIC OFFER

<b>Number of Offer Shares</b>	:	<b>122,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Public Offer Shares</b>	:	<b>12,200,000 Shares (subject to reallocation)</b>
<b>Number of Placing Shares</b>	:	<b>109,800,000 Shares (subject to re-allocation and the Over-allotment Option)</b>
<b>Offer Price</b>	:	<b>Not more than HK\$1.2 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, payable in full upon application in Hong Kong dollars and subject to refund), and expected to be not less than HK\$1.0 per Offer Share</b>
<b>Stock Code</b>	:	<b>1206</b>

### 配售及公开发售

<b>發售股份數目</b>	:	<b>122,000,000股股份(或會因行使超額配股權而更改)</b>
<b>公开发售股份數目</b>	:	<b>12,200,000股股份(或會重新分配)</b>
<b>配售股份數目</b>	:	<b>109,800,000股股份(或會重新分配及因行使超額配股權而更改)</b>
<b>發售價</b>	:	<b>不超過每股發售股份1.2港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足並可退還)，預期不會低於每股發售股份1.0港元</b>
<b>股份代號</b>	:	<b>1206</b>

Please read carefully the prospectus of Technovator International Limited (the “Company”) dated 17 October 2011 (the “Prospectus”) (in particular, the section headed “How to apply for the Public Offer Shares” in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in the section headed “Documents delivered to the Registrar of Companies and available for inspection” in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

在填寫本申請表格前，請細閱科諾威德國際有限公司（「本公司」）於二零一一年十月十七日刊發的招股章程（「招股章程」），尤其是招股章程「如何申請公开发售股份」一節，及本申請表格背面的指引。除另有說明外，本申請表格所用詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格內容概不負責，對其準確性或完整性亦不作出任何陳述，並表明不會就本申請表格全部或任何部分內容或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同**白色**及**黃色**申請表格、招股章程及招股章程附錄七「送呈公司註冊處及備查文件」一節所列的其他文件，已遵照香港公司條例第342C條的規定，送呈香港公司註冊處註冊。證券及期貨事務監察委員會（「證監會」）和香港公司註冊處對該等文件的任何內容概不負責。

閣下敬請留意「個人資料收集聲明」一段，當中載有本公司及本公司香港股份過戶登記處有關個人資料及遵守個人資料（私隱）條例的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或要約購買之游說，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得出售任何公开发售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦非在美國出售股份之要約。公开发售股份未曾亦不會根據一九三三年美國證券法（經修訂）登記，除在根據美國證券法中的登記規定登記或獲豁免登記外，概不可供提呈發售或出售。公开发售股份將不會在美國公开发售。

在任何根據有關司法權區法律不得發送、派送或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以何方式發送或派發或複製（全部或部分）。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程之全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區之適用法律。

<p><b>Warning:</b></p> <p><b>It is important that you read the conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated).</b></p> <p><b>All shaded boxes in this Application Form must be completed, otherwise the application is liable to be rejected.</b></p> <p><b>You may be prosecuted if you make a false declaration.</b></p>	<p><b>警告：</b></p> <p>除另有所示外，閣下務須細閱背面所示的條件及申請手續並以英文填寫本申請表格。</p> <p>閣下必須填寫本申請表格內所有灰欄，否則申請可遭拒絕受理。</p> <p>閣下如作出虛假聲明，可能會被檢控。</p>
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To: Technovator International Limited  
Piper Jaffray Asia Securities Limited  
Guotai Junan Securities (Hong Kong) Limited  
ABCI Securities Company Limited  
Public Offer Underwriters

致：科諾威德國際有限公司  
派杰亞洲證券有限公司  
國泰君安證券(香港)有限公司  
農銀國際證券有限公司  
公开发售包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company;
- **enclose** payment in full for the Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **understand** that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Public Offer Shares to or by each underlying applicant for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守電子公开发售指引及透過銀行／股票經紀遞交網上白表申請的運作程序以及與吾等就公开发售提供網上白表服務有關的所有適用法律及規例（法定或其他）；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱及細則所載的各項規限下，申請以下數目的公开发售股份；
- 隨附申請公开发售股份所需的全數付款（包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的公开发售股份，或彼等根據本申請獲配發的任何較少數目公开发售股份；
- 明白 貴公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及公开发售包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何公开发售股份；
- 授權 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公开发售股份的持有人，並（在符合本申請表格所載的條款及條件的情況下）根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票及／或任何退款支票（如適用），郵誤風險概由該相關申請人承擔；
- 要求將任何電子自動退款指示發送到以單一銀行賬戶繳交申請股款之付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款之申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款，條件及申請手續，並同意受其約束；
- 陳述、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請公开发售股份，不會引致 貴公司須遵從香港以外任何地區的法律或規例的任何規定（不論是否具法律效力）；及
- 同意本申請、任何對本申請的接納以及因而產生的合同，將受香港法律規管及按其詮釋。

Signature 簽名

Date 日期

Name of applicant  
申請人姓名

Capacity 身份

**2** We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購 **Total number of Shares 股份總數** **Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.** 以相關申請人名義提出認購的公开发售股份（申請人之詳細資料載於連同本申請表格遞交的唯一光碟）。

**3** A total of 合共 **cheque(s) 張支票** Cheque number(s) 支票編號  
are enclosed for a total sum of 總金額為 **HK\$ 港元**

**4** Please use **BLOCK** letters 請用正楷字母填寫

Name of <b>HK eIPO White Form</b> Service Provider 網上白表服務供應商名稱		HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明號碼	
Chinese Name 中文名稱	Contact Number 聯絡電話號碼		Fax number 傳真號碼
Name of contact person 聯絡人姓名	<b>For Broker use 此欄供經紀填寫</b> Lodged by 申請由以下經紀遞交		
Address 地址			
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

**For Bank use 此欄供銀行填寫**

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Public Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Public Offer Shares applied for by a HK eIPO White Form Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
2,000	2,424.19	80,000	96,967.68	1,000,000	1,212,096.00
4,000	4,848.38	90,000	109,088.64	2,000,000	2,424,192.00
6,000	7,272.58	100,000	121,209.60	3,000,000	3,636,288.00
8,000	9,696.77	150,000	181,814.40	4,000,000	4,848,384.00
10,000	12,120.96	200,000	242,419.20	5,000,000	6,060,480.00
12,000	14,545.15	250,000	303,024.00	6,000,000	7,272,576.00
14,000	16,969.34	300,000	363,628.80	6,100,000 <sup>(1)</sup>	7,393,785.60
16,000	19,393.54	350,000	424,233.60		
18,000	21,817.73	400,000	484,838.40		
20,000	24,241.92	450,000	545,443.20		
30,000	36,362.88	500,000	606,048.00		
40,000	48,483.84	600,000	727,257.60		
50,000	60,604.80	700,000	848,467.20		
60,000	72,725.76	800,000	969,676.80		
70,000	84,846.72	900,000	1,090,886.40		

\* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

3 Complete your payment details in Box 3.

You may submit the application monies on behalf of the underlying applicants for whom this application is made in one of the following ways:

- in the form of a single cheque in the name of the HK eIPO White Form Service Provider or its nominee together with this Application Form (where the application monies of the underlying applicants are from one collection account held by one payment bank); or
- in the form of multiple cheques in the name of the HK eIPO White Form Service Provider or its nominee together with this Application Form (where the application monies of the underlying applicants are from more than one collection account held by more than one payment bank).

You may only submit application monies through either one of the above methods. You must use separate Application Forms if you wish to submit applications using both of the payment methods above.

If you are submitting application monies using method (a) above, you must state in this box the application monies (in figures) you are submitting together with this Application Form and the corresponding number of Public Offer Shares applied for on behalf of the underlying applicants.

If you are submitting application monies using method (b) above, you must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your HK eIPO White Form Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s). You may only attach a maximum of four cheques per Application Form.

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HSBC Nominees (Hong Kong) Limited – Technovator Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas Principal Share Registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Thursday, 20 October 2011:

The Hongkong and Shanghai Banking Corporation Limited  
Hong Kong Office - Correspondence Department  
Level 1, 1 Queen's Road Central, Hong Kong

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名／名稱及代表身份。

如要使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就公開發售提供網上白表服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的公開發售股份總數(以數字填寫)。

閣下可為各相關申請人的利益申請下表所列公開發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的公開發售股份可遭拒絕受理。謹此說明，由網上白表服務供應商使用本申請表格申請認購的公開發售股份總數，毋需為下表所載的其中一個數目。

閣下代相關申請人作出申請的申請資料，必須載於連同本申請表格一併遞交的一個唯讀光碟格式的資料檔案內。

可申請的股份數目及付款					
所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款
	港元		港元		港元
2,000	2,424.19	80,000	96,967.68	1,000,000	1,212,096.00
4,000	4,848.38	90,000	109,088.64	2,000,000	2,424,192.00
6,000	7,272.58	100,000	121,209.60	3,000,000	3,636,288.00
8,000	9,696.77	150,000	181,814.40	4,000,000	4,848,384.00
10,000	12,120.96	200,000	242,419.20	5,000,000	6,060,480.00
12,000	14,545.15	250,000	303,024.00	6,000,000	7,272,576.00
14,000	16,969.34	300,000	363,628.80	6,100,000 <sup>(1)</sup>	7,393,785.60
16,000	19,393.54	350,000	424,233.60		
18,000	21,817.73	400,000	484,838.40		
20,000	24,241.92	450,000	545,443.20		
30,000	36,362.88	500,000	606,048.00		
40,000	48,483.84	600,000	727,257.60		
50,000	60,604.80	700,000	848,467.20		
60,000	72,725.76	800,000	969,676.80		
70,000	84,846.72	900,000	1,090,886.40		

\* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

3 在欄3填上閣下付款的詳細資料。

閣下可用下列其中一種方式代表相關申請人(本申請乃為其作出)繳交申請款項:

- 隨本申請表格附上以網上白表服務供應商或其代名人義開出的單一支票(倘相關申請人的申請款項來自一間付款銀行的一個收款賬戶);或
- 隨本申請表格附上以網上白表服務供應商或其代名人義開出的多張支票(倘相關申請人的申請款項來自超過一間付款銀行的多個收款賬戶)。

閣下只可採用上述其中一種方式繳交申請款項。倘閣下欲利用上述兩種繳款方式遞交申請，閣下必須使用不同的申請表格。

倘閣下採用上述(a)方式繳交申請款項，閣下必須在本欄註明閣下連同本申請表格所繳交的申請款項(以數字填寫)及代表相關申請人申請認購的公開發售股份的相應數目。

倘閣下採用上述(b)方式繳交申請款項，閣下必須在本欄註明閣下連同本申請表格隨附的支票數目;及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份證明號碼;及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。閣下隨每一份申請表格最多只可提供四張支票。

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同裝有光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須:

- 為港元支票;
  - 由在香港開設的港元銀行賬戶付款;
  - 顯示閣下(或閣下代名人)的賬戶名稱;
  - 註明抬頭人為「滙豐代理人(香港)有限公司-科諾威德公開發售」;
  - 以「只准入抬頭人賬戶」劃線方式開出;
  - 不得為期票;及
  - 由網上白表服務供應商的授權簽署人簽署。
- 倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席賬簿管理人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷字母填寫)。

閣下必須在本欄填上網上白表服務供應商的名稱、身份證號碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料收集聲明

個人資料(私隱)條例(「條例」)之主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記處有關個人資料及條例之政策及措施。

1. 收集閣下個人資料之原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及／或香港股份過戶登記處提供其最新之正確個人資料。

若未能提供所需資料，可能會導致閣下之證券申請遭拒絕受理或本公司及／或香港股份過戶登記處延遲或不能使證券過戶生效或提供其他服務，亦可能妨礙或延誤閣下成功申請之公開發售股份之登記或過戶及／或妨礙或延誤寄發股票，及／或發送任何電子退款指示，及／或寄發閣下應得之退款支票。

證券申請人及持有人提供之個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

2. 資料用途

證券申請人及持有人之個人資料可以任何方式被採用、持有及／或保存，以作下列用途:

- 處理閣下之申請及退款支票(如適用)、核實是否遵守本申請表格及招股章程所載條款及申請手續以及公佈公開發售股份的分配結果;
- 確保遵守香港及其他地方的一切適用法例及法規;
- 登記新發行證券或為證券持有人轉往其名下或由其名下轉讓予他人之證券，包括以香港結算代理人之名義登記(如適用);
- 保存或更新本公司證券持有人名冊;
- 進行或協助進行簽名核對、任何其他核對或交換資料;

- 確定本公司證券持有人可獲取之利益，例如股息、供股及紅股發行等利益的資格;

- 寄發本公司及其附屬公司的通訊資料;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例之要求作出披露;
- 透過報章公佈或其他方式披露成功申請人士之身份;
- 披露有關資料以便作出權益索償;及
- 與上述有關之任何其他附帶或相關目的及／或致使本公司及香港股份過戶登記處能夠履行彼等對證券持有人及／或監管機構之責任及證券持有人不時同意之任何其他目的。

3. 轉交個人資料

本公司及香港股份過戶登記處會對其持有證券申請人及持有人之個人資料保密，但本公司及香港股份過戶登記處可能會就上述目的作出彼等認為必要之查詢以確認個人資料之準確性，尤其可能會向或獲或與下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人之個人資料(不論在香港或外地):

- 本公司或其委任之代理，例如財務顧問、收款銀行及海外證券登記總處;
- 倘證券申請人要求將證券存入中央結算系統，向香港結算及香港結算代理人披露，而彼等將為運作中央結算系統而使用個人資料;
- 任何向本公司及／或香港股份過戶登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務供應商;
- 任何監管或政府機關(包括聯交所及證監會);及
- 與證券持有人有或擬有業務往來之任何其他人士或機構，例如彼等之銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利以確定本公司及／或香港股份過戶登記處是否持有其個人資料、索取有關資料副本及更正任何不確之資料。根據條例規定，本公司及香港股份過戶登記處有權就處理任何查閱資料之要求收取合理費用。按有關條文，所有關於查閱資料或更正資料或查詢關於政策及慣例的資料及所持資料類別之要求，應向本公司之公司秘書或(視乎情況而定)香港股份過戶登記處向私隱條例事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

遞交本申請表格

經填妥的申請表格，連同適用支票及裝有相關光碟的密封信封，必須於二零一一年十月二十日(星期四)下午四時正前，送達下列收款銀行:

香港上海滙豐銀行有限公司  
香港總行—香港皇后大道中1號地庫1樓書信部