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Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

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Prospective investors of the Public Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) are entitled to terminate the Public Offer Underwriting Agreement, upon the occurrence of any of the events set out in the sub-section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Thursday, 27 October 2011).



Technovator International Limited
科諾威德國際有限公司
(incorporated in Singapore with limited liability)

PLACING AND PUBLIC OFFER

Number of Offer Shares	:	122,000,000 Shares
Number of Public Offer Shares	:	12,200,000 Shares
Number of Placing Shares	:	109,800,000 Shares
Offer Price	:	HK\$1.00 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Stock code	:	1206

Sole Sponsor

Piper Jaffray

Joint Bookrunners

Piper Jaffray



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Joint Lead Managers

Piper Jaffray



國泰君安國際
GUOTAI JUNAN INTERNATIONAL



農銀國際
ABC INTERNATIONAL

SUMMARY

The Offer Price has been determined at HK\$1.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.00 per Offer Share (excluding brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%), the net proceeds from the Share Offer to be received by the Company (after deducting underwriting fees and estimated expenses payable by the Group in relation to the Share Offer) are estimated to be approximately HK\$81.2 million.

A total of 318 valid application pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under **HK eIPO White Form** service and for a total of 38,794,000 Public Offer Shares, representing approximately 3.18 times the total number of 12,200,000 Public Offer Shares initially available under the Public Offer, have been received under the Public Offer.

The final number of Offer Shares allocated to the Public Offer is 12,200,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Share Offer.

The Offer Shares initially offered under the Placing have been slightly over-subscribed. The final number of Offer Shares allocated to the places under the Placing is 109,800,000 Offer Shares, representing 90% of the total number of the Offer Shares under the Share Offer.

The Joint Bookrunners confirm that there is no over-allocation in the Placing and no Over-allotment Option will be exercised.

Announcement of the results of allocation in the Public Offer, including the Offer Price, the level of applications in the Public Offer, the indication of the level of interest in the Placing, the results of applications and basis of allotment of Public Offer Shares and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk, will be made available in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and will be available from the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.technovator.com.sg no later than 9:00 a.m. on Wednesday, 26 October, 2011.

The results of allocation and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- results of allocation for the Public Offer will be available from the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.technovator.com.sg no later than 9:00 a.m. on Wednesday, 26 October, 2011;
- results of allocation for the Public Offer will be available from our Public Offer results of allocation website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Wednesday, 26 October, 2011 to 12:00 midnight on Tuesday, 1 November, 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocation will be available from our Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 26 October, 2011 to Monday, 31 October, 2011 (excluding Saturdays, Sundays or public holidays in Hong Kong); and
- special allocation results booklets setting out the results of allocation will be available for inspection during opening hours of individual locations between 9:00 a.m. and 4:30 p.m. from Wednesday, 26 October, 2011 to Friday, 28 October, 2011 at all the receiving bank branches and sub-branches at the addresses as set out below in this announcement.

Wholly or partially successful applicants who have applied for 1,000,000 Public Offer Shares or more using a **WHITE** Application Form, and have indicated in their applications that they wish to collect their Share certificates in person, may collect their Share certificates in person from the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited, at 26/ F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 October, 2011. Uncollected Share certificates will be sent to the address specified in the applications of such applicants by ordinary post and at their own risk.

For wholly or partially successful applicants using a **WHITE** Application Form who have applied for less than 1,000,000 Public Offer Shares, or have applied for 1,000,000 Public Offer Shares or more but have not indicated in their applications that they will collect their Share certificates in person, their Share certificates will be sent to the address specified in their respective applications on Wednesday, 26 October, 2011 by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 Public Offer Shares or more using the **HK eIPO White Form** service may collect their Share certificates in person from the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 October, 2011. For such applicants who do not collect their Share certificates personally within the said time period, and for applicants who have applied for less than 1,000,000 Public Offer Shares using the **HK eIPO White Form** service, their Share certificates will be sent to the address specified in their application instructions to the **HK eIPO White Form** Service Provider on Wednesday, 26 October, 2011 by ordinary post and at their own risk.

For wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit of their CCASS Investor Participant stock account or the stock account of their designated CCASS Participants as specified in their applications on Wednesday, 26 October, 2011.

Refund cheques for applicants who have applied for 1,000,000 Public Offer Shares or more using a **WHITE** Application Form or a **YELLOW** Application Form, and who have indicated in their applications that they wish to collect their refund cheques in person, may be collected by such applicants in person from the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 October, 2011. Uncollected refund cheques will be sent to the address specified in the applications of the applicants by ordinary post and at their own risk.

For other applicants using a **WHITE** Application Form or a **YELLOW** Application Form who have applied for less than 1,000,000 Public Offer Shares, or have applied for 1,000,000 Public Offer Shares or more but have not indicated in their applications that they will collect their refund cheques in person, refund cheques will be sent to the address specified in their respective applications on Wednesday, 26 October, 2011 by ordinary post and at their own risk.

Refund monies for applicants who have given **electronic application instructions** to HKSCC will be credited to their CCASS Investor Participant designated bank account, or the designated bank account of their respective broker or custodian if such applicants have applied through a CCASS Clearing Participant or CCASS Custodian Participant, on Wednesday, 26 October, 2011.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment account on Wednesday, 26 October, 2011. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, refund cheques will be sent to the address specified in their respective applications on Wednesday, 26 October, 2011 by ordinary post and at their own risk.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies paid. Share Certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and neither the Public Offer Underwriting Agreement nor the Placing Underwriting Agreement has been terminated in accordance with its terms before 8:00 a.m. on Thursday, 27 October, 2011. For further information, please refer to the paragraph headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” of the Prospectus.

Dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 27 October, 2011 9:00 a.m.. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1206.

OFFER PRICE AND NET PROCEEDS FROM THE SHARE OFFER

The Offer Price has been determined at HK\$1.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.00 per Offer Share (excluding brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%), and the latest available information as at the date of this announcement, the net proceeds from the Share Offer to be received by the Company (after deducting underwriting fees and estimated expenses payable by the Group in relation to the Share Offer) are estimated to be approximately HK\$81.2 million.

The Company intends to use the net proceeds from the Share Offer in the following manner:

- as to approximately 40% of net proceeds (approximately HK\$32.5 million) to pursue product and technology purchase opportunities, strategic acquisitions and alliances;
- as to approximately 30% of net proceeds (approximately HK\$24.4 million) for expansion of the Group’s operations through organic growth as well as mergers and acquisitions, with the view to strengthen its penetration and market share in international markets where the Group operates;

- as to approximately 10% of net proceeds (approximately HK\$8.1 million) to strengthen the research and development capabilities of the Group by developing and/or sourcing of new and/or complementary technologies and recruiting talents, with the view to strengthen the Group's products and services' capabilities and functionalities;
- as to approximately 10% of net proceeds (approximately HK\$8.1 million) to strengthen the sales and marketing effort of the Group by expanding its existing sales force/effort and strengthening its presence in the Asia Pacific region; and
- as to the remaining 10% of net proceeds (approximately HK\$8.1 million) for general working capital purpose of the Group.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application list at 12:00 noon on Thursday, 20 October, 2011, a total of 318 valid application pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service were received for a total of 38,794,000 Public Offer Shares, representing approximately 3.18 times the total number of 12,200,000 Public Offer Shares initially available under the Public Offer. Accordingly, the Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed.

Of the 318 valid applications for a total of 38,794,000 Public Offer Shares:

- a total of 316 valid applications for a total of 27,694,000 Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.2 (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing 4.54 times of the total number of 6,100,000 Shares initially available for allocation in pool A of the Public Offer); and
- a total of 2 valid applications for a total of 11,100,000 Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.2 (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing 1.82 times the total number of 6,100,000 Shares initially available for allocation in pool B of the Public Offer).

No application has not been completed in accordance with the instructions set out in the Application Forms and has been rejected. No multiple application has been identified and rejected. No application has been rejected due to dishonoured cheques. No application for more than 50% of the Public Offer Shares initially available under the Public Offer (that is, more than 6,100,000 Offer Shares) has been identified.

The final number of Offer Shares allocated to the Public Offer is 12,200,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Share Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out the paragraph headed “Basis of allotment of the Public Offer” below.

None of the Public Offer Shares were allocated to subscribers who are connected person of the Company or any director or existing shareholder of the Company or any of their respective associates.

THE PLACING

The Offer Shares initially offered under the Placing have been slightly over-subscribed.

The final number of Offer Shares allocated to the placees under the Placing is 109,800,000 Offer Shares, representing 90% of the total number of the Offer Shares under the Share Offer.

The Joint Bookrunners confirm that there is no over-allocation in the Placing and no Over-allotment Option will be exercised.

The Directors confirm that none of the Placing Shares were allocated to placees who are connected person of the Company or any director or existing shareholder of the Company or any of their respective associates. None of the Sponsor, the Joint Lead Managers, or any of the other Underwriter, or their respective associates and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Share Offer. The Directors confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 of the Listing Rules. The Company has been advised that none of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the Placing.

The Company confirms that immediately following completion of the Share Offer, the number of Shares in the hands of the public will represent at least 25% of the total issued share capital of the Company, assuming that no Shares have been issued pursuant to the exercise of any option granted under the Technovator Employee Share Option Scheme 2009, and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT OF THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Share Offer — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	78	2,000 Shares	100.00%
4,000	30	4,000 Shares	100.00%
6,000	15	4,000 Shares plus 9 out of 15 to receive additional 2,000 Shares	86.67%
8,000	12	6,000 Shares plus 3 out of 12 to receive additional 2,000 Shares	81.25%
10,000	28	6,000 Shares plus 21 out of 28 to receive additional 2,000 Shares	75.00%
12,000	4	8,000 Shares plus 1 out of 4 to receive additional 2,000 Shares	70.83%
14,000	5	8,000 Shares plus 3 out of 5 to receive additional 2,000 Shares	65.71%
16,000	5	8,000 Shares plus 4 out of 5 to receive additional 2,000 Shares	60.00%
18,000	3	10,000 Shares	55.56%
20,000	30	10,000 Shares plus 6 out of 30 to receive additional 2,000 Shares	52.00%
30,000	15	14,000 Shares plus 8 out of 15 to receive additional 2,000 Shares	50.22%
40,000	6	18,000 Shares plus 2 out of 6 to receive additional 2,000 Shares	46.67%
50,000	7	20,000 Shares plus 4 out of 7 to receive additional 2,000 Shares	42.29%
60,000	3	22,000 Shares plus 1 out of 3 to receive additional 2,000 Shares	37.78%
70,000	5	22,000 Shares plus 3 out of 5 to receive additional 2,000 Shares	33.14%
80,000	11	24,000 Shares	30.00%
90,000	5	24,000 Shares plus 3 out of 5 to receive additional 2,000 Shares	28.00%
100,000	19	26,000 Shares	26.00%
150,000	7	32,000 Shares plus 4 out of 7 to receive additional 2,000 Shares	22.10%
200,000	6	38,000 Shares plus 1 out of 6 to receive additional 2,000 Shares	19.17%
250,000	3	44,000 Shares plus 2 out of 3 to receive additional 2,000 Shares	18.13%
300,000	3	52,000 Shares plus 1 out of 3 to receive additional 2,000 Shares	17.56%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
500,000	5	84,000 Shares plus 3 out of 5 to receive additional 2,000 Shares	17.04%
600,000	2	96,000 Shares	16.00%
800,000	1	124,000 Shares	15.50%
900,000	1	136,000 Shares	15.11%
1,000,000	4	150,000 Shares	15.00%
2,000,000	1	300,000 Shares	15.00%
3,000,000	<u>2</u>	450,000 Shares	15.00%
	<u><u>316</u></u>		
 POOL B			
5,000,000	1	2,748,000 Shares	54.96%
6,100,000	<u>1</u>	3,352,000 Shares	54.95%
	<u><u>2</u></u>		

The final number of the Public Offer Shares available under the Public Offer is 12,200,000 Shares representing 10% of the total number of Offer Shares under the Share Offer, while the final number of the Placing Shares available under the Placing is 109,800,000 Shares representing 90% of the total number of Offer Shares under the Share Offer.

RESULTS OF ALLOCATION

Announcement of the results of allocation in the Public Offer, including the level of applications in the Public Offer, an indication of the level of interest under the Placing, the basis of allotment of Public Offer Shares and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the designated HK eIPO White Form website, will be made available in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and will be available from the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.technovator.com.sg no later than 9:00 a.m. on Wednesday, 26 October, 2011.

The results of allocation and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- results of allocation for the Public Offer will be available from the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.technovator.com.sg no later than 9:00 a.m. on Wednesday, 26 October, 2011;
- results of allocation for the Public Offer will be available from our Public Offer results of allocation website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Wednesday, 26 October, 2011 to 12:00 midnight on Tuesday, 1 November, 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocation will be available from our Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 26 October, 2011 to Monday, 31 October, 2011 (excluding Saturdays, Sundays or public holidays in Hong Kong); and

- special allocation results booklets setting out the results of allocation will be available for inspection during opening hours of individual locations between 9:00 a.m. and 4:30 p.m. from Wednesday, 26 October, 2011 to Friday, 28 October, 2011 at all the receiving bank branches and sub-branches at the addresses set out below:

	Branch	Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central
	Cityplaza Branch	Unit 065, Cityplaza I, Taikoo Shing
	128 Queen's Road Central Branch	V Heun Building, 128-140 Queen's Road Central, Central
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok
	Tin On Building Branch	777-779 Cheung Sha Wan Road
New Territories	Maritime Square Branch	Shop 308F, Level 3, Maritime Square, Tsing Yi
	Shatin Branch	Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin
	East Point City Branch	Shop No. 198, East Point City, 8 Chung Wa Road, Tseung Kwan O

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A312241A	10,000						
A3631322	2,000						
A3954873	2,000						
A4097230	4,000						
A7658772	8,000						
A8412459	2,000						
A9127871	8,000						
A943992A	2,000						
B8186494	8,000						
C3862494	2,000						
C395089A	4,000						
C4256709	6,000						
C4836713	26,000						
D1645626	2,000						
D1851072	4,000						
D2251168	4,000						
D2271207	2,000						
D3770975	22,000						
D649152A	4,000						
D6688870	8,000						
E0206176	8,000						
E1389509	8,000						
E172796A	4,000						
E3476883	4,000						
E4383838	2,000						
E4393361	2,000						
E4906490	10,000						
E7167494	6,000						
E9101865	8,000						
G255794A	2,000						
G3062030	4,000						
G3283541	2,000						
G358990A	2,000						
G4590995	2,000						
G5106663	4,000						
G5200503	2,000						
G6313611	2,000						
G6342530	12,000						
K0166634	2,000						
K0503029	2,000						
K0677043	16,000						
K2416069	2,000						
K2546949	2,000						
K3097706	2,000						
K4911431	4,000						
V0590037	8,000						
Z3556507	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16492996	8,000						
B1862346	10,000						
D2365708	16,000						
D3330231	20,000						
E5831877	8,000						
E752954A	2,000						
E8248498	18,000						
H3637781	2,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
000264487	10,000	IS8691983	2,000				
000336747	10,000	IS9766304	2,000				
0141150	10,000	K297049A	2,000				
0234342	8,000	K3098494	10,000				
0668277	2,000	K4732480	38,000				
0C01292	150,000	K6335004	10,000				
262065001	38,000	K8302278	10,000				
262065002	450,000	K859158	38,000				
300551973	150,000	K9754865	32,000				
329257828	2,000	P8491147	10,000				
329356075	2,000	R3906158	10,000				
350681198	8,000	R6298949	10,000				
357566686	8,000	V0315680	96,000				
359098902	32,000	W30675858	34,000				
369032255	10,000	W40603648	2,000				
379095847	2,000	Z453938A	2,000				
390027811	8,000						
394257802	8,000						
432424196	6,000						
432424196	6,000						
432927197	6,000						
432927691	4,000						
A3395130	38,000						
A671222	10,000						
A7503736	26,000						
A7699142	26,000						
A9001738	40,000						
B961028	22,000						
C232460A	12,000						
C653359	10,000						
D2425905	150,000						
D357033A	2,000						
E0101102	6,000						
E246749A	22,000						
E5675786	4,000						
E710297A	12,000						
E742745	4,000						
E873001A	2,000						
F12454872	4,000						
G2094540	18,000						
G21101957	2,000						
G2682159	22,000						
G272045	2,000						
G3738824	26,000						
G381022	2,000						
G4325442	6,000						
G6053164	10,000						
G640323	2,000						
G651204	2,000						
G7068998	10,000						
G8047110	34,000						
G8058406	4,000						
GS021321B	4,000						
H3210849	2,000						
IS4715870	2,000						
IS4858345	2,000						
IS4942289	2,000						
IS5601789	54,000						
IS5866791	2,000						
IS5964983	26,000						
IS6299349	16,000						
IS6728947	14,000						
IS7926222	2,000						
IS7996869	8,000						
IS8453301	16,000						
IS8603433	6,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Wholly or partially successful applicants who have applied for 1,000,000 Public Offer Shares or more using a **WHITE** Application Form, and have indicated in their applications that they wish to collect their Share certificates in person, may collect their Share certificates in person from the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 October, 2011 or any other date as notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.technovator.com.sg as the date of collection or despatch of the same. Applicants being individual who opts for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the chop of their corporations. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited. Uncollected Share certificates will be sent to the address specified in the application of such applicants by ordinary post and at their own risk.

For wholly or partially successful applicants using a **WHITE** Application Form who have applied for less than 1,000,000 Public Offer Shares, or have applied for 1,000,000 Public Offer Shares or more but have not indicated in their applications that they will collect their Share certificates in person, their Share certificates will be sent to the address specified in their respective applications on Wednesday, 26 October, 2011 by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 Public Offer Shares or more using the **HK eIPO White Form** service may collect their Share certificates in person from the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 October 2011. For such applicants who do not collect their Share certificates personally within the said time period, and for applicants who have applied for less than 1,000,000 Public Offer Shares using the **HK eIPO White Form** service, their Share certificates will be sent to the address specified in their application instructions to the **HK eIPO White Form** Service Provider on Wednesday, 26 October, 2011 by ordinary post and at their own risk.

For wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit of their CCASS Investor Participant stock account or the stock account of their designated CCASS Participants as specified in their applications on Wednesday, 26 October, 2011.

Applicants applying through a designated CCASS Participant, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC should check the announcement of the results of the Public Offer published by the Company no later than 9:00 a.m. on Wednesday, 26 October, 2011, and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 26 October, 2011 or such other time/date as shall be determined by HKSCC or HKSCC Nominees Limited. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 26 October, 2011. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

Refund cheques for applicants who have applied for 1,000,000 Public Offer Shares or more using a **WHITE** Application Form or a **YELLOW** Application Form, and who have indicated in their applications that they wish to collect their refund cheques in person, may be collected by such applicants in person from the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 October, 2011. Applicants being individual who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the chop of their corporations. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of

identity acceptable to the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited. Uncollected refund cheques will be sent to the address specified in the application of the respective applicants by ordinary post and at their own risk.

For other applicants using a **WHITE** Application Form or a **YELLOW** Application Form who have applied for less than 1,000,000 Public Offer Shares, or have applied for 1,000,000 Public Offer Shares or more but have not indicated in their applications that they will collect their refund cheques in person, refund cheques will be sent to the addresses specified in their respective applications on Wednesday, 26 October, 2011 by ordinary post and at their own risk.

Applicants applying through a CCASS Clearing Participant or a CCASS Custodian Participant should check the refund amount payable to them with such CCASS Participant. Applicants applying as a CCASS Investor Participant may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 26 October, 2011. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies credited to their designated bank account.

Refund monies for applicants who have given **electronic application instructions** to HKSCC will be credited to their designated bank account, or the designated bank account of their respective broker or custodian if such applicants have applied through a CCASS Clearing Participant or CCASS Custodian Participant, on Wednesday, 26 October, 2011.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment account on Wednesday, 26 October, 2011. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, refund cheques will be sent to the address specified in respective applications on Wednesday, 26 October, 2011 by ordinary post and at their own risk.

The Company confirms that immediately following completion of the Share Offer, the number of Shares in the hands of the public will represent at least 25% of the total issued share capital of the Company, assuming that no Shares have been issued pursuant to the exercise of any option granted under the Technovator Employee Share Option Scheme 2009, and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies paid. Share Certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the Placing Underwriting Agreement has been terminated in accordance with its terms before 8:00 a.m. on Thursday, 27 October, 2011. For further information, please refer to the paragraph headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” of the Prospectus.

Dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 27 October, 2011 9:00 a.m.. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1206.

By order of the Board
Technovator International Limited
Zhao Xiaobo
Chief Executive Officer

Hong Kong, 26 October, 2011

As at the date of this announcement, the Company’s executive Directors are Mr. Zhao Xiaobo, Mr. Seah Han Leong; the non-executive Directors are Mr. Lu Zhicheng, Dr. Li Jisheng, Mr. Liu Tianmin, Mr. Ng Koon Siong and Ms. Shi Shanshan; and the independent non-executive Directors are Mr. Fan Ren Da Anthony, Mr. Chia Yew Boon and Ms. Chen Hua.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).